

Empower Your Financial Future with Us



Investment Services



Banking & Credit Services



Enterprise Financial Services



Private Financial Services

Welcome to Derivative Global Financial Services where financial expertise meets personalized service with a Client-Centric approach. We offer a wide-range of best-in-class and value-based Financial Products & Services for Individuals, Families & Businesses. At Derivative Global Financial Services, we understand that everyone's financial journey is unique and we are dedicated in guiding our clients towards their financial goals with clarity and confidence.

Our Vision is to be recognized as a Preferred & Trusted Partner of choice in Financial Services space.

Our Value Proposition

- Client-Centric Approach
- Domain Expertise
- Long-Term Relationships
- Personalized Service
- One-Stop Financial Solutions
- Holistic & Proactive Approach
- Integrated & Customized Financial Services

Awards & Recognition

- Received Award from Mr. Uday Kotak, Chairman, Kotak Mahindra Asset Management Company Limited for "Client First Approach".
- Received Award from Mr. Nimesh Shah, MD & CEO, ICICI Prudential Asset Management Company Limited for Keeping the "Customer Interests in Forefront".

Our Value Proposition: As a Strategic Enabler, we provide investors with a Wealth Gateway that emphasizes accessibility and growth. We offer diversified solutions that balance risk and optimize returns, delivering professionally managed investment strategies focused on long term wealth creation. Our investment services are tailored to each Investor's Risk Profile, Liquidity needs, and growth objectives, ensuring sustainable financial outcomes.

Mutual Funds

- Equity Funds
- Debt Funds
- Fund of Funds (FOFs)
- Gold & Silver Funds
- Dynamic Asset Allocation Funds

GIFT CITY

- Onshore Investments
- Offshore Investments

Specialized Investment Funds (SIFs)

- Equity Long-Short SIFs
- Debt-Focused SIFs
- Asset Allocator Long-Short SIFs
- Hybrid Long-Short SIFs
- Multi-Asset Long-Short SIFs
- Thematic / Strategy-Driven Long-Short SIFs

Bonds

- Capital Gain Bonds
- PSU Bonds & Bank Bonds
- Corporate Bonds
- Government Bonds
- RBI Floating Rate Bonds
- Non-Convertible Debentures (NCD)

Fixed Deposits

- Bank Deposits
 - Regular Deposits
 - Senior Citizens Deposits
 - NRE/NRO/FCNR Deposits
 - Tax Saving Deposits
 - Recurring Fixed Deposits
- NBFC Fixed Deposits
- Corporate Fixed Deposits

Our Value Proposition: We provide clients with seamless access to Banking Solutions and Credit Support, acting as a trusted facilitator between individuals, institutions, and businesses and India's leading financial institutions. Our offerings encompass Credit Access, Loan Facilitation, and Debt Management, complemented by Relationship Banking and Financing Support. Through structured evaluation of client needs, we enable efficient Credit Advisory, Debt Solutions, and Credit Counselling, ensuring responsible borrowing, improved creditworthiness, and sustainable financial growth.

Credit Solutions

- Personal Loans
- Education Loans
- Business Loans (WC/TL/OD/CC)
 - MSME Loans
 - Professional Loans (CA, Lawyer, Doctor)
- Property Loans
 - Home Loans
 - Loan Against Property (LAP)
 - Lease Rental Discounting (LRD)
- Structured Finance
- Duty Free Scrips
- Loan Against Financial Instruments
 - Loan Against Securities (LAS)
 - Loan Against Mutual Funds (LAM)
 - Loan Against Fixed Deposits (LAFD)
 - Loan Against Insurance Policies (LAIP)
 - Employee Stock Options (ESOP) Funding
- Agri Loans
 - Agri Processing Loans
 - Warehouse & Commodity Funding
- Trade Financing (Domestic, Import & Export)
 - Factoring
 - Bill Discounting
 - Receivables Finance (Treads)
 - Supply Chain Finance

Banking Support Services

- Regular Savings Accounts
- Special Senior Citizens Savings Accounts
- Current Accounts
- Institutional Accounts
- Corporate Salary Accounts

Credit Advisory

- Financial Health Check & Credit Advisory
- Business Plans & Project Reports
- Credit Documentation Support

Our Value Proposition: We serve as a strategic bridge, connecting Corporates, MSMEs, and Jewellers with India's leading financial platforms and intermediaries. We deliver value by enabling efficient treasury and liquidity management, cost-effective market access, and comprehensive financial and business support—streamlining operations, optimizing capital efficiency, and support sustainable business growth.

Treasury & Capital Services

- Investment Services
 - Mutual Funds
 - Specialized Investments Funds (SIFs)
 - GIFT City
- Financial Risk Support Services
 - Forex, Commodity & Interest Rate Risk Services
 - Tech-Enabled Monitoring Platform
 - Compliance-Aligned Risk Controls
- Enterprise Capital Sourcing
 - Capital sourcing support through traditional & alternate channels
 - Compliance & governance frameworks
 - Market access support

Institutional Market Access

- Bullion & Commodity Market Access
 - Spot Exchange Onboarding
 - Sourcing Optimization
 - Hedging Infrastructure
 - Goldsmith & Artisan Financing
- Capital & Securities Infrastructure Access
 - ISIN Generation & Dematerialization
 - Corporate Action Management
 - Database Management
- Liquidity & Working Capital Solutions
 - Working Capital Assessment & Structuring
 - TReDS Platform Onboarding & Facilitation
 - Government Backed Funding Assistance

Business Support Services

- Statutory & Compliance Services
 - Entity Setup & Incorporation
 - Statutory & Regulatory Licences & Certifications
 - Taxation & Financial Compliance Support
- Digital, Tech & Talent Transformation
 - Digital Transformation Initiatives
 - Training & Skill Development Programs
 - AI Driven Business & Financial Analytics
 - Performance Evaluation & Management
- Strategic Business Support
 - Business Valuation & Capital Allocation Strategy
 - M&A Support & Sourcing
 - Business Policy & Process Development
 - Business Risk & Governance Support

Our Value Proposition: We deliver value by emphasizing risk alignment, portfolio strengthening and tracking, compliance focus, goal alignment, tax efficiency, and structured tax support—empowering investors to build sustainable and long term wealth. We facilitate structured financial product distribution and asset services to help individuals and families protect, manage, and grow multi generational wealth, with every solution characterized by personalization, confidentiality, and meticulous attention to client needs.

Investment Services

- Asset Allocation
- Global Investments
- Global Investments
- Risk Management
- NRI Investment Services
- Portfolio Analysis & Reports

Capital & Asset Services

- Retirement & Succession Services
- Networth Valuation Services
- NRI Banking Support
- Credit Support Services
- Trust & Estate Services
- Tax Compliance Services



AMFI Registered Mutual Fund & SIF Distributor
AMFI Registration No : ARN-121823

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Disclaimer : Mutual Funds and SIFs are subject to market risks. Please read the offer documents carefully before investing.